

Document Management for *Tally*

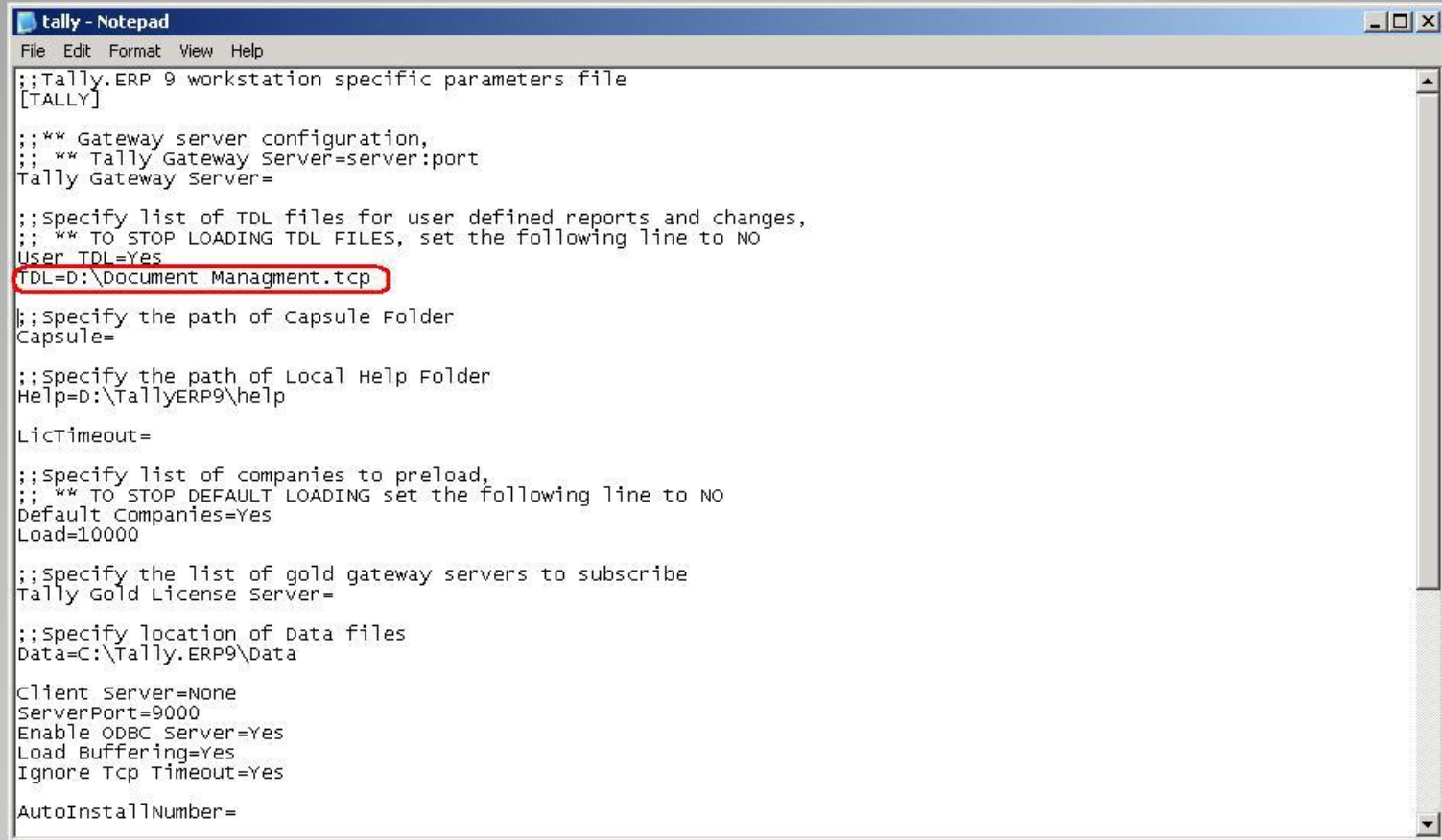
from



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Name	Size	Type
capsules		File Folder
messages		File Folder
Resources		File Folder
temp		File Folder
regodbc64	2,069 KB	Application
Setup	1,043 KB	Application
tally	2,013 KB	Application
tallygatewayserver	738 KB	Application
tallyserver.dll	14,149 KB	Application Extension
tally	2 KB	Configuration Settings
tallygateway	1 KB	Configuration Settings

Locate 'tally.ini' file in Tally folder



```
File Edit Format View Help
;;Tally.ERP 9 workstation specific parameters file
[TALLY]

;;** Gateway server configuration,
;; ** Tally Gateway Server=server:port
Tally Gateway Server=

;;Specify list of TDL files for user defined reports and changes,
;; ** TO STOP LOADING TDL FILES, set the following line to NO
User TDL=Yes
TDL=D:\Document Management.tcp

;;Specify the path of Capsule Folder
Capsule=

;;Specify the path of Local Help Folder
Help=D:\TallyERP9\help

LicTimeout=

;;Specify list of companies to preload,
;; ** TO STOP DEFAULT LOADING set the following line to NO
Default Companies=Yes
Load=10000

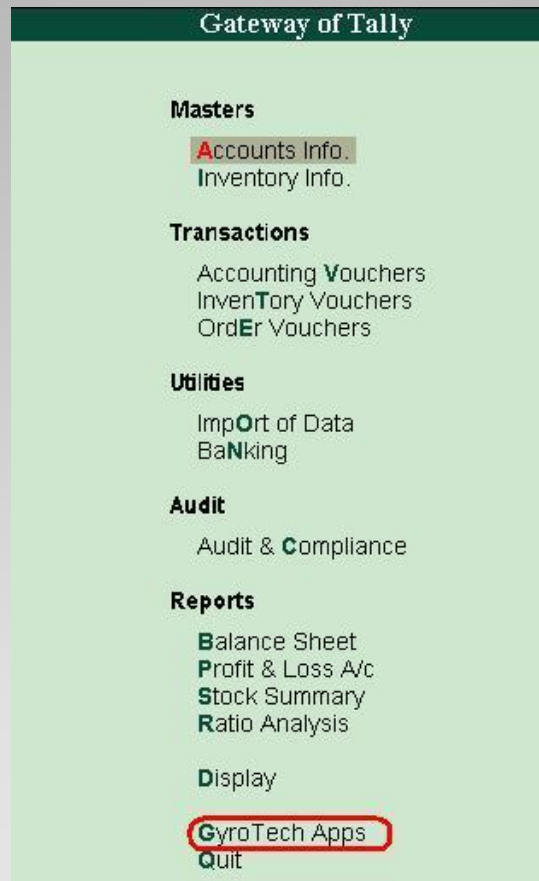
;;Specify the list of gold gateway servers to subscribe
Tally Gold License Server=

;;Specify location of data files
Data=C:\Tally.ERP9\Data

Client Server=None
ServerPort=9000
Enable ODBC Server=Yes
Load Buffering=Yes
Ignore Tcp Timeout=Yes

AutoInstallNumber=
```

Set 'user TDL = yes'; enter the path of the Document Management 'tcp' file



Select 'GyroTech Apps'

GyroTech Apps

Gyro Doc. Mgmt. Features

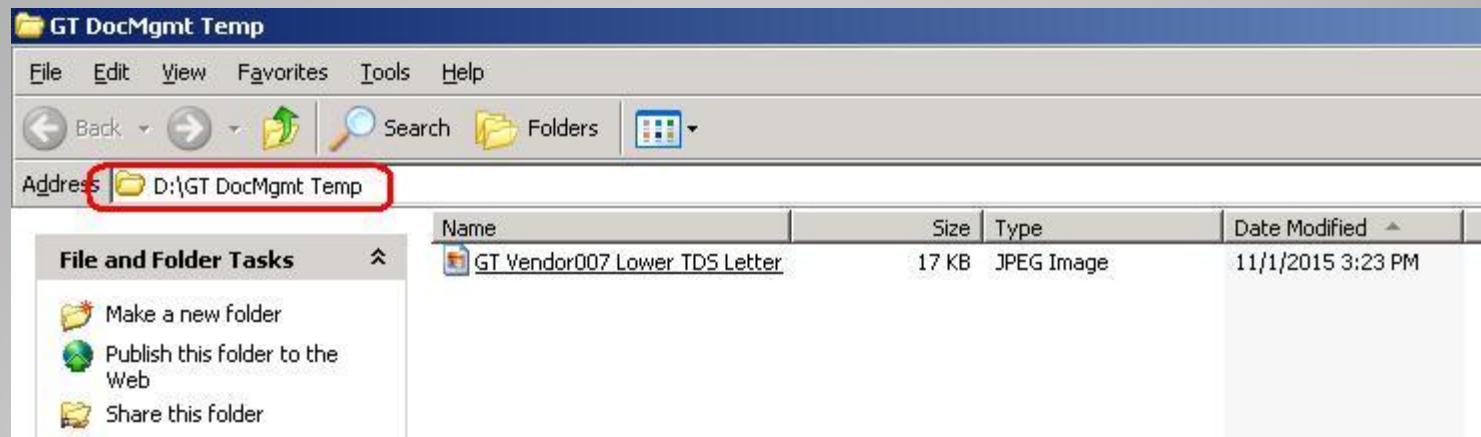
Quit

Select 'Gyro Doc. Mgmt. Features'

Configure Gyro Document Management

Source Folder	:	D:\GT DocMgmt Temp\
Destination Folder	:	D:\GT DocMgmt Final\

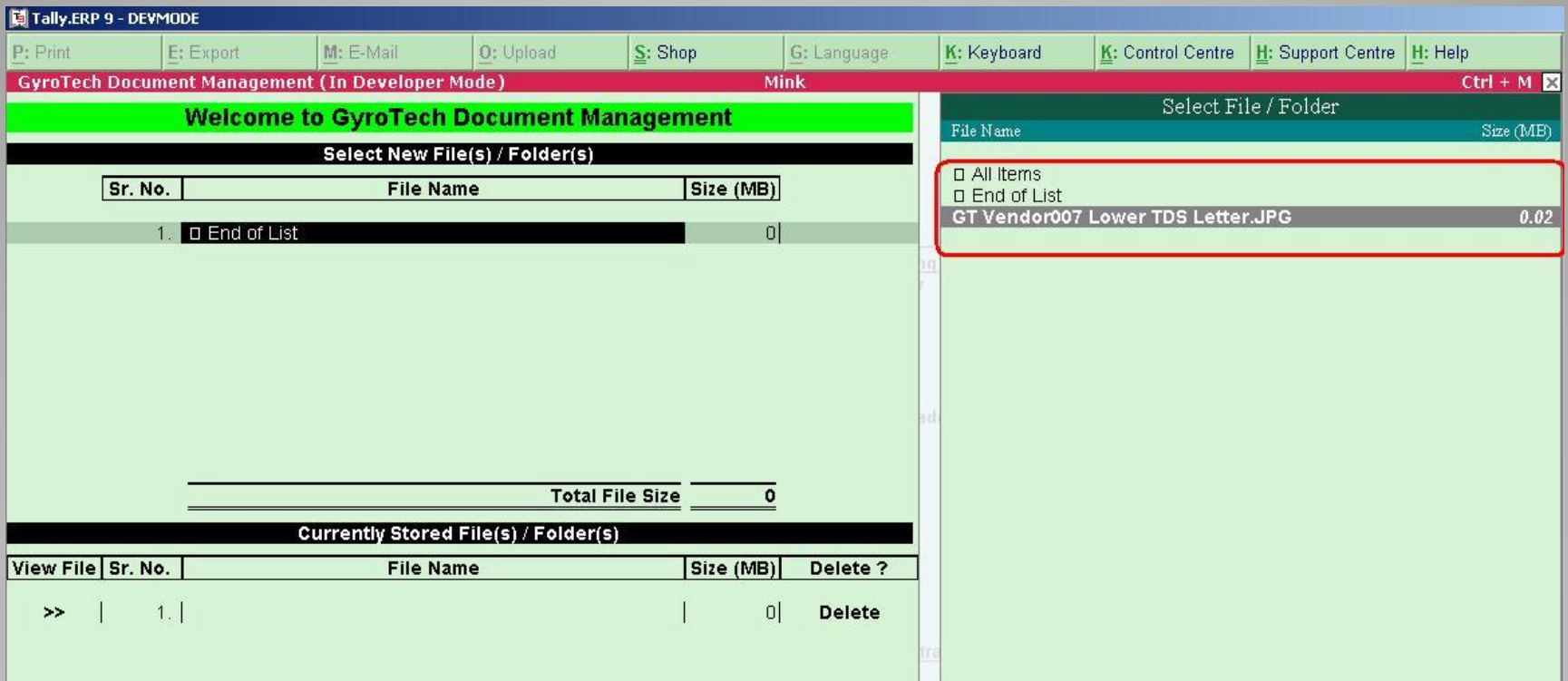
**Enter the 'source' and 'destination' folders.
(Files are picked from 'source' folder and
stored in 'destination' folder after linking
them to the voucher / master).**



**Copy the document / file in the source folder.
The file can be a scanned / mobile camera
captured document or any other file.**

Ledger Creation (In Developer Mode)		Mink		Total Op. Bal.
Name	: Vendor 007			
(alias)	:			
Under : Capital Account				
Currency of Ledger	: ₹			
Maintain balances bill-by-bill	? No			
Inventory values are affected	? No			
<u>Statutory Information</u>		<u>Mailing Details</u>		
Is TDS Deductible	? No	Name	: Vendor 007	
		Address	:	
		Country	: India	
		State	: Andhra Pradesh	
		Pincode	:	
		Contact person	:	
		Telephone no.	:	
		Mobile no.	:	
		Fax no.	:	
		E-mail	:	
		CC to (if any)	:	
		Website	:	
		Provide bank details	: No	
		<u>Tax Registration Details</u>		
		PAN / IT No.	:	
		Attach Documents?	: Yes	

**Select 'Yes' at 'Attach Documents?'.
In this e.g. a 'letter for lower TDS' will be attached to a vendor master.**



**From the list, select the file(s) to be attached.
More than 1 file can be selected from the list.**

Tally.ERP 9 - DEVMODE

P: Print E: Export M: E-Mail O: Upload S: Shop G: Language

GyroTech Document Management (In Developer Mode) Mink

Welcome to GyroTech Document Management

Select New File(s) / Folder(s)

Sr. No.	File Name	Size (MB)
1.	End of List	0

Total File Size 0

Currently Stored File(s) / Folder(s)

View File	Sr. No.	File Name	Size (MB)	Delete ?
>>	1.	GT Vendor007 Lower TDS Letter.JPG	0.02	Delete

Attached files are visible in the lower half of the app form.

Files can be viewed from tally by clicking '>>' or hitting 'Enter'.



On clicking '>>' or hitting 'Enter', the selected file is opened.

Tally.ERP 9 - DEVMODE

P: Print E: Export M: E-Mail O: Upload S: Shop G: Language

GyroTech Document Management (In Developer Mode) Mink

Welcome to GyroTech Document Management

Select New File(s) / Folder(s)

Sr. No.	File Name	Size (MB)
1.	☐ End of List	0

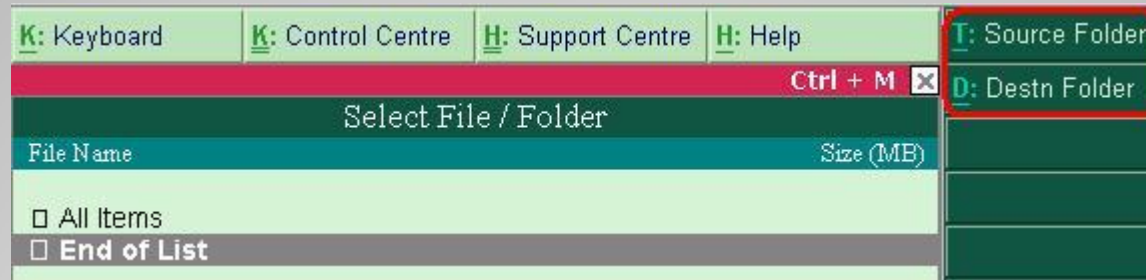
Total File Size 0

Currently Stored File(s) / Folder(s)

View File	Sr. No.	File Name	Size (MB)	Delete ?
	1.	GT Vendor007 Lower TDS Letter.JPG	0.02	Delete

Attached files are visible in the lower half of the app form.

Files can be deleted from tally by clicking 'Delete'.



The 'source' and 'destination' folders can be opened using buttons in the top right corner.

**Please note that the trial version allows
attaching documents only to MASTERS
and 'CONTRA' voucher type.
Full version allows attachment of
documents to all voucher types.**

Thanks



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